

## PROOF OF CLAIM

For all Claims and Restructuring Claims relating to the NP Entities.

(See Reverse for Instructions)

Regarding the claim of \_\_\_\_\_ (referred to in this form as "**the creditor**"). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

***Have you acquired this Claim or Restructuring Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.***

Yes:  No:  (if yes, attach documents evidencing assignment)

***If Yes, Full Legal Name of Original Creditor(s):*** \_\_\_\_\_

I, \_\_\_\_\_ residing in the \_\_\_\_\_ of  
(name of person signing claim) (i.e. city, town etc.)

\_\_\_\_\_ in the state/province of \_\_\_\_\_  
(name of city) (name of state or province)

Do hereby certify that:

1. I am the creditor

or

I am \_\_\_\_\_ of the creditor.  
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the Claim or Restructuring Claim referred to in this form.

3. \_\_\_\_\_ [specify NP Entity] was, as at July 25, 2023 and still is indebted to the creditor in the sum of \$ \_\_\_\_\_ USD as shown by the statement of account attached hereto and marked **Schedule "A"**. Claims or Restructuring Claim should not include the value of goods and/or services supplied after July 25, 2023. If a creditor's claim is to be reduced by deducting any counter claims and/or claims to set-off to which the applicable NP Entity is entitled and/or amounts associated with the return of equipment and/or assets by the NP Entity, please specify.

*(Claims or Restructuring Claims in a foreign currency are to be converted to United States Dollars at the Bank of Canada exchange rate as of July 25, 2023. The Canadian Dollar/US Dollar rate of exchange on that date was C\$0.7585/US\$1.00.)*

4. The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.
5.  A. **Unsecured claim.** \$ \_\_\_\_\_. In respect to the said debt, the creditor does not and has not held any assets as security.
- B. **Secured claim.** \$ \_\_\_\_\_. In respect of the said debt, the creditor holds assets valued at \$ \_\_\_\_\_ as security:

*Provide full particulars of the Claim or the Restructuring Claim, including amount, description of transaction(s) or agreement(s) giving rise to the Claim or the Restructuring Claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of any security and amount of Claim or the Restructuring Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc., claimed. Attach all supporting documents as **Schedule "B"**.*

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

Witness \_\_\_\_\_

(signature of individual completing the form)

*Must be signed and witnessed*

## Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements. Unless otherwise defined, all capitalized terms used herein shall have the meaning given to those terms in the Claims Process.

### Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account containing details of the Claim or the Restructuring Claim, and if applicable, the amount due in respect of property claims, must be attached and marked Schedule "A".
4. The Proof of Claim must clearly specify the amount of the Claim or the Restructuring Claim and, if in a foreign currency, must be converted to United States dollars at the Bank of Canada exchange rate as at the Filing Date (July 25, 2023). The Canadian Dollar/US Dollar rate of exchange on that date was C\$0.7585/US\$1.00.
5. The Proof of Claim must provide full particulars of the Claim or the Restructuring Claim, including amount, description of transaction(s) or agreement(s) giving rise to the Claim or the Restructuring Claim, name of any guarantor(s) which have guaranteed the Claim or the Restructuring Claim, particulars and copies of any security and amount of Claim or the Restructuring Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc, claimed.
6. Any amounts claimed as interest should be clearly noted as being for interest.
7. The nature of the claim must be indicated by ticking the type of claim which applies:  
  
Ticking (A) indicates the claim is unsecured;  
  
Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
8. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

The completed Proof of Claim and all supporting documentation must be sent on or before the Claims Bar Date (December 15, 2023) to both the Petitioners and the Monitor at:

**To the Monitor:**

**FTI Consulting Canada Inc.**

In its capacity as the court appointed  
Monitor of NextPoint Financial, Inc. et al.  
701 West Georgia Street  
Suite 1450, Box 10089  
Vancouver, BC V7Y 1B6

Attention: Mike Clark  
Email: [nextpoint@fticonsulting.com](mailto:nextpoint@fticonsulting.com)  
Phone: 1 877 255 9085

**To the Petitioners:**

**DLA Piper (Canada) LLP**

1133 Melville Street  
Suite 2700  
Vancouver, BC V6E 4E5

Attention: Jeffrey Bradshaw and  
Samantha Arbor  
Email:  
[jeffrey.bradshaw@ca.dlapiper.com](mailto:jeffrey.bradshaw@ca.dlapiper.com);  
[samantha.arbor@ca.dlapiper.com](mailto:samantha.arbor@ca.dlapiper.com)  
Phone: 604.687.9444  
Facsimile: 604.687.1612

Additional information regarding the NP Entities and the CCAA process, as well as copies of claims documents may be obtained at <http://cfcanada.fticonsulting.com/nextpoint/>.

If there are any questions in completing the Proof of Claim, please contact the Monitor at 1-877-255-9085 or [nextpoint@fticonsulting.com](mailto:nextpoint@fticonsulting.com).

**Any Claim or the Restructuring Claim not delivered to the Monitor and the Petitioners at the above noted addresses by the Claims Bar Date will, unless otherwise ordered by the Supreme Court of British Columbia, be barred and extinguished and may not thereafter be advanced against the NP Entities.**